Library ERP Evaluation

Software Solutions

Category	Question	(Y/N)
Budgeting & Forecasting	Does your system allow for real-time budgeting?	
	Can you create multiple budget scenarios?	
	Does it include forecasting tools?	
	Can you allocate funds by department, program, or grant?	
	Is there an approval workflow for budget modifications?	
Grant Management	Can the system track grant allocations and expenditures separately from general funds?	
	Does it automate compliance tracking?	
	Is there a centralized location for grant documentation and reporting?	
	Does it generate grant-specific financial reports?	
	Can it integrate with external grant databases?	
Financial Reporting & Transparency	Are reports customizable to community needs?	
	Does it support automated report generation (e.g., monthly, quarterly)?	
	Can you easily export reports for presentations and audits?	
Integration & Cloud Capabilities	Is the system cloud-based for remote access?	
	Does it integrate with payroll, HR, etc.?	
	Are software updates and security patches automatic?	

If you have any "no" answers, consider reaching out to info@mySoftwareSolutions.com.

www.mySoftwareSolutions.com